Strategic Planning/Budgeting Process

Strategic Planning

The Superintendent and Board shall annually undertake a strategic planning and budgeting process.

The purpose of the process shall be to annually review the Office’s current and future fiscal resource allocations, recognize programmatic needs and fiscal conditions, anticipate financial problems and ensure early corrective action. Such review shall include both long and short-range fiscal policies and projections.

As a result of the annual strategic planning and budgeting process, the Superintendent or designee will present a proposed budget to the Board in June of each year.

Budget Adoption

A formal budget hearing shall be held each year in accordance with legal requirements. The budget may be adopted at the meeting during which the formal budget hearing is held, or at a subsequent meeting of the Board.

Budget Revision

The Board must approve, prior to implementation, any budget revision which involves the operation of a program not listed in the adopted budget, the discontinuance of a program listed in the adopted budget, or the establishment of a position or positions not included in the adopted budget.

Legal References:

Education Code 1622 Annual budget; adoption

Adopted SMCBE 01/21/09
(Replaces BP 3120, BP 3121, BP3130 and BP 3220)