

SAN MATEO COUNTY CHILD CARE NEEDS ASSESSMENT 2017: HALF MOON BAY AND MID COAST (INCLUDES EL GRANADA, MOSS BEACH AND MONTARA)

ZIP CODE(S): **94018, 94019, 94037, 94038**

FEATURED SCHOOL DISTRICT: **CABRILLO UNIFIED SCHOOL DISTRICT**

Key Population Characteristics

Total Population: **25,560**

Median Family Income: **\$104,083**

Percentage of Families with Children Under Age 18 Below Poverty (HMB only): **2.6%**

Foreign-Born as Percentage of Total Population: **26.9%**

Percentage of Population that Speaks Language Other than English at Home (HMB only): **37.3%**

Total Number of Children Ages Birth through 12 Years: **3,798**

Percentage of Children, Birth through 12, with All Parents/Guardians in Work Force: **72.8%**

School District Data: **Cabrillo Unified School District**

Total District Enrollment 2016-17: **3,279**

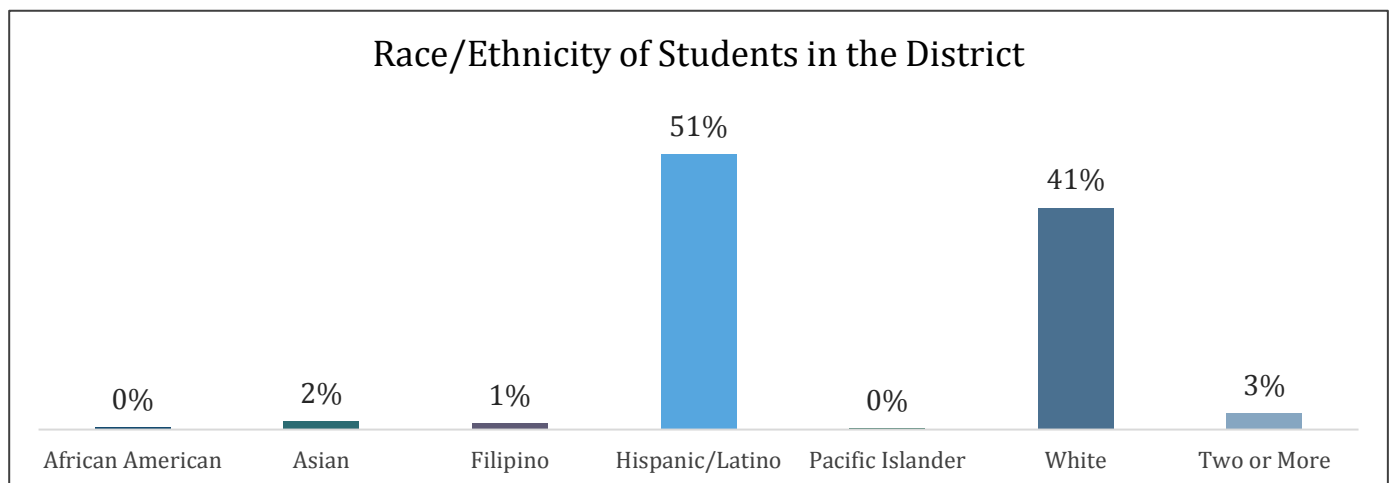
Percentage of All 3rd Graders Meeting/Exceeding Literacy Standard: **43.6%**

Percentage of Economically Disadvantaged 3rd Graders Meeting/Exceeding Literacy Standard: **18.4%**

Percentage of Students Classified as English Language Learners: **26.7%**

Most Common Languages: **English, Spanish**

Number of Students Receiving Special Education in the District: **332**



Data prepared by Sarah Kinahan Consulting, November 2017, for the San Mateo County Child Care Partnership Council, 650.802.5443, ccpc@smcoe.org. To view the full San Mateo County Child Care and Preschool Needs Assessment 2017 report, or to understand the data sources and methodology, visit: <http://www.smcoe.org/learning-and-leadership/early-learning/child-care-partnership-council/child-care-and-early-learning-needs-assessment.html>.



SAN MATEO COUNTY CHILD CARE NEEDS ASSESSMENT 2017:

Child Care and Preschool Supply in Family Child Care and Centers

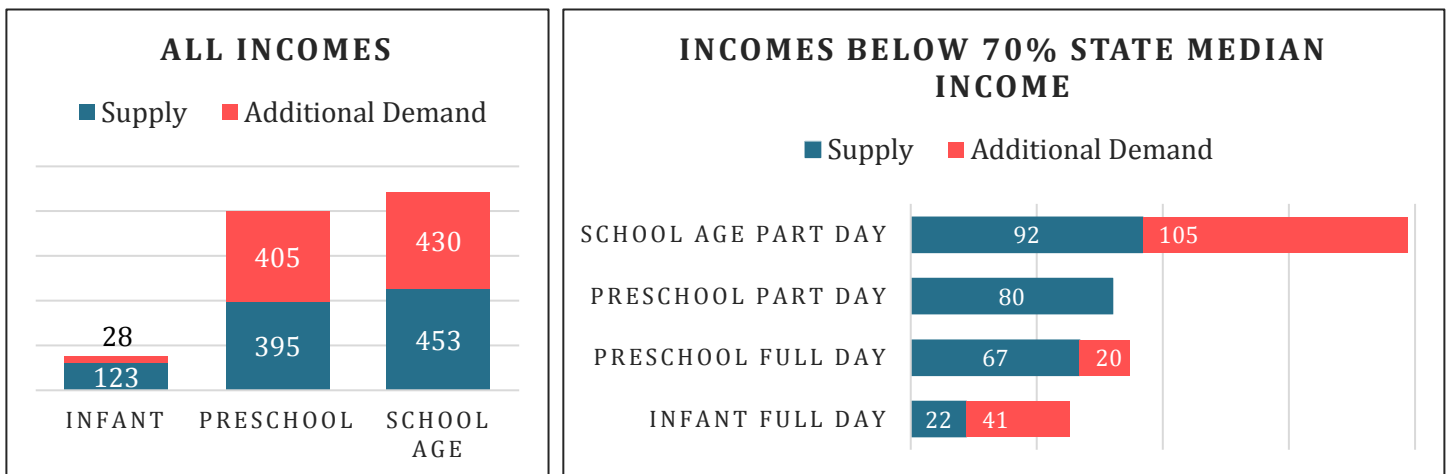
Age Group	Family Child Care Homes	Child Care Centers		All Sites Total
		Total	Subsidized	
Infant Spaces	88	35	16	123
Preschool Spaces	110	285	140	395
School-Aged Spaces	53	400	83	453
Total Number of Spaces	251	720	239	971
Total Number of Sites	26	19	9	45

50%
of center-based providers are open to expansion

Child Care and Preschool Demand

All Incomes			Incomes below 70% State Median Income		
Age Cohort	No. Resident Children Needing Care	No. Out of County Children with Parents Working in City Needing Care	Total No. Estimated to Need Child Care	Age Cohort	No. Estimated to Need Child Care
0 – 1 year	138	13	151	0 – 2 years	63
2 – 4 years	781	19	800	3 – 4 years	115
5 – 12 years	883	not applicable	883	5 – 12 years	197
Total	1,802	32	1,834	Total	375

Child Care and Preschool Unmet Demand



Gap/Surplus Change Over Time

Age Cohort	All Incomes			Incomes below 70% State Median Income		
	Gap/Surplus in 2009	Gap/Surplus in 2017	Trend	Gap/Surplus in 2009	Gap/Surplus in 2017	Trend
Infant	-19	-28	↓	-5	-41	↓
Preschool	-141	-405	↓	-41	32	↑
School Age	-383	-430	↓	-43	-105	↓