SAN MATEO COUNTY CHILD CARE NEEDS ASSESSMENT 2017: SAN CARLOS

ZIP CODE(S): 94070
FEATURED SCHOOL DISTRICT: SAN CARLOS ELEMENTARY SCHOOL DISTRICT

Key Population Characteristics
Total Population: 30,287
Median Family Income: $131,199
Percentage of Families with Children Under Age 18 Below Poverty: 2.7%
Foreign-Born as Percentage of Total Population: 19.1%
Percentage of Population that Speaks Language Other than English at Home: 22.6%
Total Number of Children Ages Birth through 12 Years: 5,355
Percentage of Children, Birth through 12, with All Parents/Guardians in Work Force: 70.9%

School District Data: San Carlos Elementary School District
Total District Enrollment 2016-17: 3,516
Percentage of All 3rd Graders Meeting/Exceeding Literacy Standard: 80.5%
Percentage of Economically Disadvantaged 3rd Graders Meeting/Exceeding Literacy Standard: 55.0%
Percentage of Students Classified as English Language Learners: 9.2%
Most Common Languages: English, Spanish, Cantonese, Mandarin, Arabic, Russian
Number of Students Receiving Special Education in the District: 290

Child Care and Preschool Supply in Family Child Care and Centers

<table>
<thead>
<tr>
<th>Age Group</th>
<th>Family Child Care Homes</th>
<th>Child Care Centers</th>
<th>All Sites Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Subsidized</td>
<td>Total Subsidized</td>
</tr>
<tr>
<td>Infant Spaces</td>
<td>70</td>
<td>52</td>
<td>122</td>
</tr>
<tr>
<td>Preschool Spaces</td>
<td>88</td>
<td>627</td>
<td>715</td>
</tr>
<tr>
<td>School-Aged Spaces</td>
<td>42</td>
<td>440</td>
<td>482</td>
</tr>
<tr>
<td>Total Number of Spaces</td>
<td>200</td>
<td>1,119</td>
<td>1,319</td>
</tr>
<tr>
<td>Total Number of Sites</td>
<td>19</td>
<td>22</td>
<td>41</td>
</tr>
</tbody>
</table>

50% of center-based providers are open to expansion.

Child Care and Preschool Demand

<table>
<thead>
<tr>
<th>Age Cohort</th>
<th>No. Resident Children Needing Care</th>
<th>No. Out of County Children with Parents Working in City Needing Care</th>
<th>Total No. Estimated to Need Child Care</th>
<th>Incomes below 70% State Median Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 – 1 year</td>
<td>227</td>
<td>75</td>
<td>302</td>
<td>0 – 2 years</td>
</tr>
<tr>
<td>2 – 4 years</td>
<td>1,077</td>
<td>114</td>
<td>1,191</td>
<td>3 – 4 years</td>
</tr>
<tr>
<td>5 – 12 years</td>
<td>1,159</td>
<td>not applicable</td>
<td>1,159</td>
<td>5 – 12 years</td>
</tr>
<tr>
<td>Total</td>
<td>2,463</td>
<td>189</td>
<td>2,652</td>
<td>Total</td>
</tr>
</tbody>
</table>

Child Care and Preschool Unmet Demand

**ALL INCOMES**

- **Supply**
- **Additional Demand**

- **INFANT**
  - Supply: 180
  - Additional Demand: 122
- **PRESCHOOL**
  - Supply: 476
  - Additional Demand: 677
- **SCHOOL AGE**
  - Supply: 715
  - Additional Demand: 482

**INCOMES BELOW 70% STATE MEDIAN INCOME**

- **SCHOOL AGE PART DAY**
  - Supply: 478
  - Additional Demand: 71
- **PRESCHOOL PART DAY**
  - Supply: 85
  - Additional Demand: 155
- **PRESCHOOL FULL DAY**
  - Supply: 85
  - Additional Demand: 155

Gap/Surplus Change Over Time

<table>
<thead>
<tr>
<th>Age Cohort</th>
<th>All Incomes Gap/Surplus in 2009</th>
<th>Incomes below 70% State Median Income Gap/Surplus in 2009</th>
<th>Trend</th>
<th>All Incomes Gap/Surplus in 2017</th>
<th>Incomes below 70% State Median Income Gap/Surplus in 2017</th>
<th>Trend</th>
</tr>
</thead>
<tbody>
<tr>
<td>Infant</td>
<td>-76</td>
<td>-12</td>
<td>$↓$</td>
<td>-180</td>
<td>-155</td>
<td>$↓$</td>
</tr>
<tr>
<td>Preschool</td>
<td>-244</td>
<td>-81</td>
<td>$↓$</td>
<td>-476</td>
<td>-156</td>
<td>$↓$</td>
</tr>
<tr>
<td>School Age</td>
<td>-533</td>
<td>-87</td>
<td>$↓$</td>
<td>-677</td>
<td>-478</td>
<td>$↓$</td>
</tr>
</tbody>
</table>