

SAN MATEO COUNTY CHILD CARE NEEDS ASSESSMENT 2017: SAN MATEO

ZIP CODE(S): **94401, 94402, 94403**

FEATURED SCHOOL DISTRICT: **SAN MATEO FOSTER CITY ELEM. SCHOOL DISTRICT**

Key Population Characteristics

Total Population: **102,437**

Median Family Income: **\$95,065**

Percentage of Families with Children Under Age 18 Below Poverty: **6.6%**

Foreign-Born as Percentage of Total Population: **33.6%**

Percentage of Population that Speaks Language Other than English at Home: **45.3%**

Total Number of Children Ages Birth through 12 Years: **15,706**

Percentage of Children, Birth through 12, with All Parents/Guardians in Work Force: **66.2%**

School District Data: **San Mateo Foster City Elementary School District**

Total District Enrollment 2016-17: **11,970**

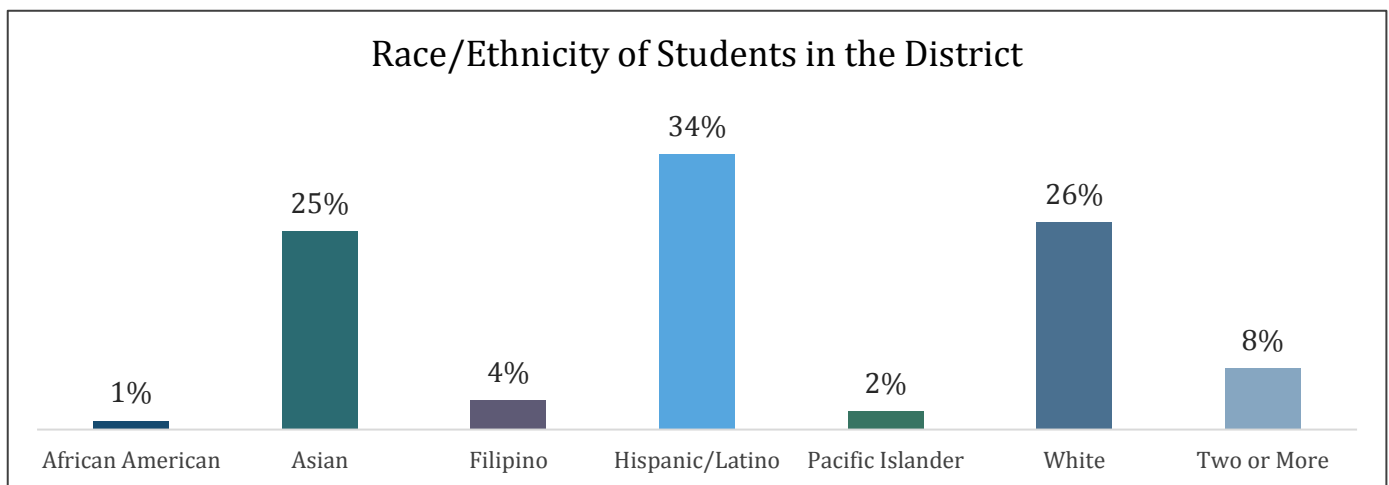
Percentage of All 3rd Graders Meeting/Exceeding Literacy Standard: **54.0%**

Percentage of Economically Disadvantaged 3rd Graders Meeting/Exceeding Literacy Standard: **22.7%**

Percentage of Students Classified as English Language Learners: **26.3%**

Most Common Languages: **English, Spanish, Mandarin, Japanese**

Number of Students Receiving Special Education in the District: **961**



Data prepared by Sarah Kinahan Consulting, November 2017, for the San Mateo County Child Care Partnership Council, 650.802.5443, ccpc@smcoe.org. To view the full San Mateo County Child Care and Preschool Needs Assessment 2017 report, or to understand the data sources and methodology, visit: <http://www.smcoe.org/learning-and-leadership/early-learning/child-care-partnership-council/child-care-and-early-learning-needs-assessment.html>.



Child Care and Preschool Supply in Family Child Care and Centers

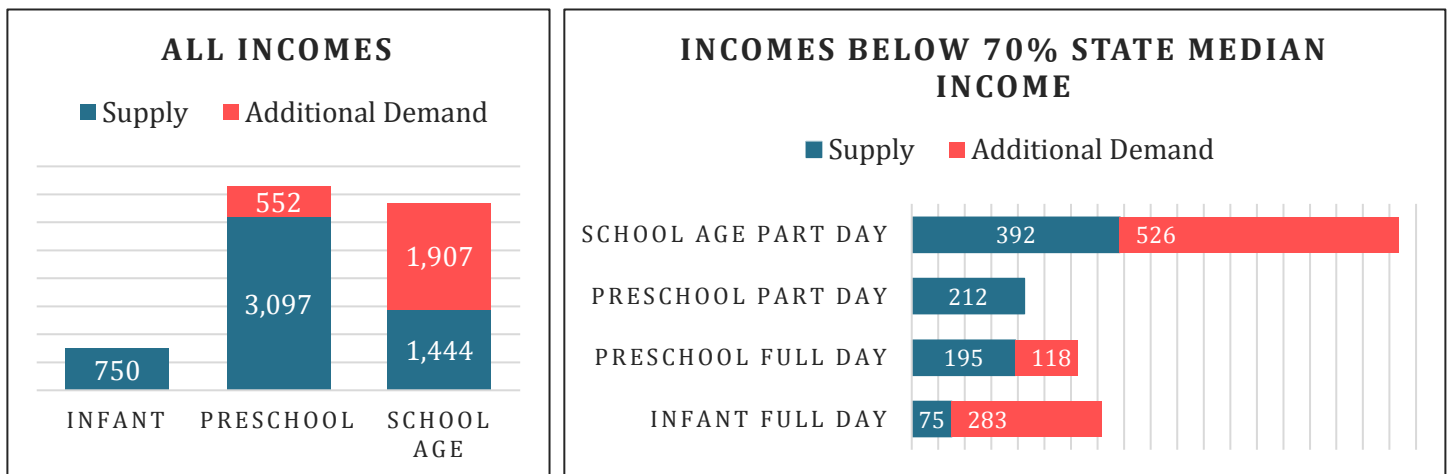
Age Group	Family Child Care Homes	Child Care Centers		All Sites Total
		Total	Subsidized	
Infant Spaces	527	223	36	750
Preschool Spaces	663	2,434	382	3,097
School-Aged Spaces	316	1,128	311	1,444
Total Number of Spaces	1,506	3,785	729	5,291
Total Number of Sites	133	93	13	226

36%
of center-based providers are open to expansion

Child Care and Preschool Demand

All Incomes				Incomes below 70% State Median Income	
Age Cohort	No. Resident Children Needing Care	No. Out of County Children with Parents Working in City Needing Care	Total No. Estimated to Need Child Care	Age Cohort	No. Estimated to Need Child Care
0 – 1 year	444	231	675	0 – 2 years	358
2 – 4 years	3,301	348	3,649	3 – 4 years	501
5 – 12 years	3,351	not applicable	3,351	5 – 12 years	918
Total	7,096	579	7,675	Total	1,777

Child Care and Preschool Unmet Demand



Gap/Surplus Change Over Time

Age Cohort	All Incomes			Incomes below 70% State Median Income		
	Gap/Surplus in 2009	Gap/Surplus in 2017	Trend	Gap/Surplus in 2009	Gap/Surplus in 2017	Trend
Infant	-305	75	↑	-235	-283	↓
Preschool	-88	-552	↓	-193	-94	↑
School Age	-1,364	-1,907	↓	-545	-526	↑