

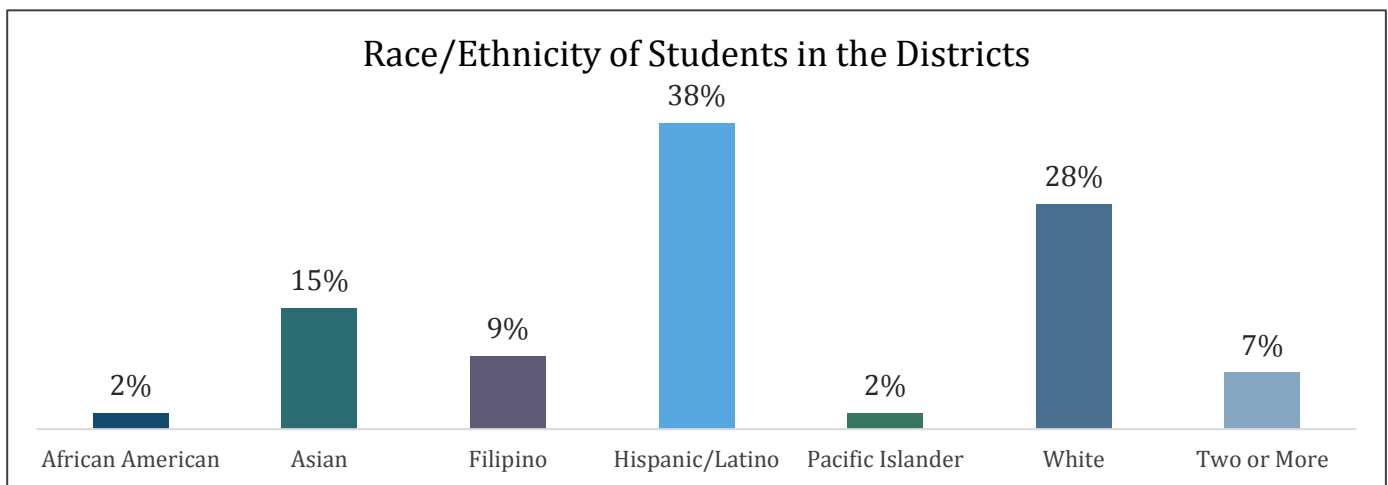
SAN MATEO COUNTY CHILD CARE NEEDS ASSESSMENT 2017: COUNTY OF SAN MATEO

Key Population Characteristics

Total Population:	748,731	
Median Family Income:	\$109,722	
Percentage of Families with Children Under Age 18 Below Poverty:		7.5%
Foreign-Born as Percentage of Total Population:	34.6%	
Percentage of Population that Speaks Language Other than English at Home:		46.3%
Total Number of Children Ages Birth through 12 Years:	121,000	
Percentage of Children, Birth through 12, with All Parents/Guardians in Work Force:		69.0%

School District Data: All School Districts in San Mateo County

Total District Enrollment 2016-17:	95,620
Percentage of All 3 rd Graders Meeting/Exceeding Literacy Standard:	54.4%
Percentage of Economically Disadvantaged 3 rd Graders Meeting/Exceeding Literacy Standard:	26.9%
Percentage of Students Classified as English Language Learners:	23.0%
Most Common Languages:	English, Spanish, Filipino, Cantonese, Mandarin, Arabic
Number of Students Receiving Special Education in the District:	~10,000



Data prepared by Sarah Kinahan Consulting, November 2017, for the San Mateo County Child Care Partnership Council, 650.802.5443, ccpc@smcoe.org. To view the full San Mateo County Child Care and Preschool Needs Assessment 2017 report, or to understand the data sources and methodology, visit: <http://www.smcoe.org/learning-and-leadership/early-learning/child-care-partnership-council/child-care-and-early-learning-needs-assessment.html>.



**SAN MATEO COUNTY CHILD CARE NEEDS ASSESSMENT 2017:
COUNTY OF SAN MATEO**

Child Care and Preschool Supply in Family Child Care and Centers

Age Group	Family Child Care Homes	Child Care Centers		All Sites Total
		Total	Subsidized	
Infant Spaces	2,332	1,478	246	3,810
Preschool Spaces	2,932	16,297	3,141	19,229
School-Aged Spaces	1,399	15,090	4,202	16,489
Total Number of Spaces	6,663	32,865	7,589	39,528
Total Number of Sites	626	546	96	1,172

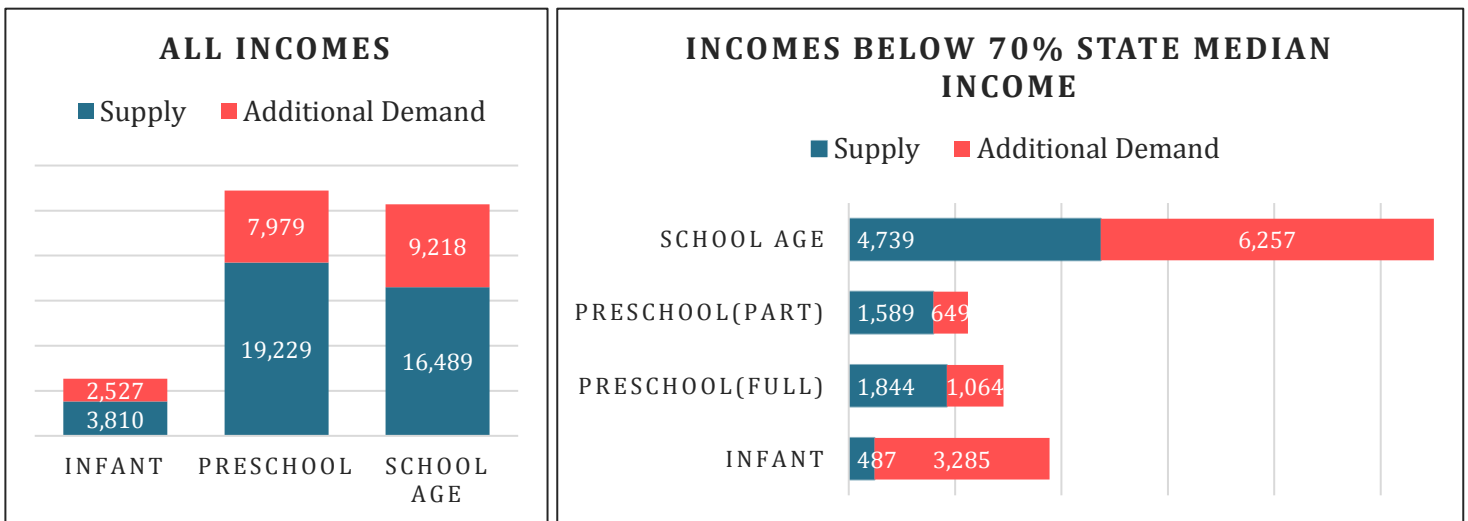
54%

of center-based providers are open to expansion

Child Care and Preschool Demand

All Incomes				Incomes below 70% State Median Income	
Age Cohort	No. Resident Children Needing Care	No. Out of County Children with Parents Working in County Needing Care	Total No. Estimated to Need Child Care	Age Cohort	No. Estimated to Need Child Care
0 – 1 year	4,538	1,799	6,337	0 – 2 years	3,772
2 – 4 years	24,496	2,712	27,208	3 – 4 years	5,146
5 – 12 years	25,707	not applicable	25,707	5 – 12 years	10,996
Total	54,741	4,511	59,252	Total	19,914

Child Care and Preschool Unmet Demand



Gap/Surplus Change Over Time

Age Cohort	All Incomes			Incomes below 70% State Median Income		
	Gap/Surplus in 2009	Gap/Surplus in 2017	Trend	Gap/Surplus in 2009	Gap/Surplus in 2017	Trend
Infant	-2,368	-2,527	↓	-2,006	-3,285	↓
Preschool	-4,307	-7,979	↓	-854	-1,713	↓
School Age	-12,127	-9,218	↑	-3,554	-6,257	↓