

APPENDIX A:

SUPPLY AND DEMAND TABLES BY CITY/AREA AND TOTAL COUNTY- 2022

Appendix A

Existing Conditions - 2022

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Table A-1
Existing Child Care Demand and Supply in 2022, Countywide
San Mateo County Child Care Needs Assessment - 2022

| COUNTYWIDE | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 18,127 | 10,061 | 9,645 | 7,890 | 27,596 | 63,843 | 109,566 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 48.9% |
| Resident Children Needing Licensed Care | | 6,743 | 6,157 | 5,902 | 4,829 | 16,889 | 29,942 | 53,574 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 164,340 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>1,972</u> | | | <u>2,958</u> | | <u>4,930</u> |
| Total Demand for Child Care Spaces | | | 8,715 | | | 19,847 | 29,942 | 58,505 |
| % Distribution | | | 15% | | | 34% | 51% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 525 | 1,334 | | | 2,669 | 1,763 | 5,766 |
| Child Care Center Supply | | <u>484</u> | <u>1,591</u> | | | <u>16,071</u> | <u>17,919</u> | <u>35,581</u> |
| Current Child Care Supply | | 1,009 | 2,925 | | | 18,740 | 19,682 | 41,347 |
| % Distribution | | | 7% | | | 45% | 48% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (5,790) | | | (1,107) | (10,260) | (17,157) |
| % Distribution | | | 34% | | | 6% | 60% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 34% | | | 94% | 66% | 71% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-2
Existing Child Care Demand and Supply in 2022 in Atherton
San Mateo County Child Care Needs Assessment - 2022

| ATHERTON | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|-------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 112 | 60 | 40 | 43 | 144 | 614 | 870 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 48.0% |
| Resident Children Needing Licensed Care | | 42 | 37 | 25 | 27 | 88 | 288 | 418 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 992 | | | | | | |
| Amount that Need Licensed Care | 3% | <u>12</u> | | | | <u>18</u> | <u>0</u> | <u>30</u> |
| Total Demand for Child Care Spaces | | 54 | | | | 106 | 288 | 447 |
| % Distribution | | 12% | | | | 24% | 64% | 100% |
| EXISTING SUPPLY | | Child Care Spaces | | | | | | |
| Family Child Care Home Supply | (5) | 1 | 3 | | | 6 | 5 | 14 |
| Child Care Center Supply | | <u>8</u> | <u>19</u> | | | <u>358</u> | <u>326</u> | <u>703</u> |
| Current Child Care Supply | | 9 | 22 | | | 364 | 331 | 717 |
| % Distribution | | | 3% | | | 51% | 46% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (32) | | | 258 | 43 | 270 |
| % Distribution | | | -12% | | | 96% | 16% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 41% | | | 344% | 115% | 160% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-3
Existing Child Care Demand and Supply in 2022 in Belmont
San Mateo County Child Care Needs Assessment - 2022

| BELMONT | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 612 | 246 | 438 | 291 | 975 | 2,091 | 3,678 |
| Licensed Care Demand Factor or Average Resident Children Needing Licensed Care | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 49.1% |
| | | 228 | 151 | 268 | 178 | 597 | 981 | 1,805 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 3,622 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>43</u> | | | <u>65</u> | | <u>109</u> |
| Total Demand for Child Care Spaces | | | 271 | | | 662 | 981 | 1,914 |
| % Distribution | | | 14% | | | 35% | 51% | 100% |
| EXISTING SUPPLY | | Child Care Spaces | | | | | | |
| Family Child Care Home Supply | (4) (5) | 11 | 28 | | | 56 | 40 | 124 |
| Child Care Center Supply | | <u>21</u> | <u>78</u> | | | <u>610</u> | <u>1,075</u> | <u>1,763</u> |
| Current Child Care Supply | | 32 | 106 | | | 666 | 1,115 | 1,887 |
| % Distribution | | | 6% | | | 35% | 59% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (165) | | | 4 | 134 | (27) |
| % Distribution | | | 614% | | | -15% | -500% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 39% | | | 101% | 114% | 99% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-4
Existing Child Care Demand and Supply in 2022 in Brisbane
San Mateo County Child Care Needs Assessment - 2022

| BRISBANE | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 268 | 233 | 276 | 100 | 609 | 1,006 | 1,883 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 50.1% |
| Resident Children Needing Licensed Care | | 100 | 142 | 169 | 61 | 372 | 472 | 944 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 4,940 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>59</u> | | | <u>89</u> | <u>0</u> | <u>148</u> |
| Total Demand for Child Care Spaces | | | 159 | | | 461 | 472 | 1,093 |
| % Distribution | | | 15% | | | 42% | 43% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 1 | 3 | | | 6 | 5 | 14 |
| Child Care Center Supply | | <u>1</u> | <u>0</u> | | | <u>24</u> | <u>65</u> | <u>89</u> |
| Current Child Care Supply | | 2 | 3 | | | 30 | 70 | 103 |
| % Distribution | | | 3% | | | 29% | 68% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (156) | | | (431) | (402) | (990) |
| % Distribution | | | 16% | | | 44% | 41% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 2% | | | 7% | 15% | 9% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-5
Existing Child Care Demand and Supply in 2022 in Burlingame
San Mateo County Child Care Needs Assessment - 2022

| BURLINGAME | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 683 | 455 | 246 | 359 | 1,060 | 2,463 | 4,206 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 48.9% |
| Resident Children Needing Licensed Care | | 254 | 279 | 150 | 220 | 649 | 1,155 | 2,058 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 12,852 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>154</u> | | | <u>231</u> | <u>0</u> | <u>386</u> |
| Total Demand for Child Care Spaces | | | 408 | | | 880 | 1,155 | 2,443 |
| % Distribution | | | 17% | | | 36% | 47% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 18 | 46 | | | 92 | 58 | 196 |
| Child Care Center Supply | | <u>23</u> | <u>40</u> | | | <u>794</u> | <u>779</u> | <u>1,613</u> |
| Current Child Care Supply | | 41 | 86 | | | 886 | 837 | 1,809 |
| % Distribution | | | 5% | | | 49% | 46% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (322) | | | 6 | (318) | (634) |
| % Distribution | | | 51% | | | -1% | 50% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 21% | | | 101% | 72% | 74% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

**Table A-6
Existing Child Care Demand and Supply in 2022 in Daly City/Colma
San Mateo County Child Care Needs Assessment - 2022**

| DALY CITY/COLMA | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|----------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 3,143 | 915 | 1,006 | 336 | 2,257 | 7,561 | 12,961 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 47.0% |
| Resident Children Needing Licensed Care | | 1,169 | 560 | 616 | 206 | 1,381 | 3,546 | 6,096 |
| | | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 47.0% |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 12,163 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>146</u> | | | <u>219</u> | <u>0</u> | <u>365</u> |
| Total Demand for Child Care Spaces | | | 1,315 | | | 1,600 | 3,546 | 6,461 |
| % Distribution | | | 20% | | | 25% | 55% | 100% |
| EXISTING SUPPLY | | Child Care Spaces | | | | | | |
| Family Child Care Home Supply | (5) | 63 | 144 | | | 289 | 181 | 614 |
| Child Care Center Supply | | <u>40</u> | <u>101</u> | | | <u>1,053</u> | <u>2,291</u> | <u>3,445</u> |
| Current Child Care Supply | | 103 | 245 | | | 1,342 | 2,472 | 4,059 |
| % Distribution | | | 6% | | | 33% | 61% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (1,070) | | | (258) | (1,074) | (2,402) |
| % Distribution | | | 45% | | | 11% | 45% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 19% | | | 84% | 70% | 63% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-7
Existing Child Care Demand and Supply in 2022 in East Palo Alto
San Mateo County Child Care Needs Assessment - 2022

| EAST PALO ALTO | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------|-----------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 1,076 | 557 | 446 | 473 | 1,476 | 3,472 | 6,024 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 48.7% |
| Resident Children Needing Licensed Care | | 400 | 341 | 273 | 289 | 904 | 1,628 | 2,932 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 3,223 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>39</u> | | | <u>58</u> | <u>0</u> | <u>97</u> |
| Total Demand for Child Care Spaces | | | 439 | | | 962 | 1,628 | 3,029 |
| % Distribution | | | 14% | | | 32% | 54% | 100% |
| EXISTING SUPPLY | | Child Care Spaces | | | | | | |
| Family Child Care Home Supply | (4) Providers | (5) | 28 | 75 | | 150 | 113 | 338 |
| Child Care Center Supply | | | <u>17</u> | <u>0</u> | | <u>666</u> | <u>1,644</u> | <u>2,310</u> |
| Current Child Care Supply | | | 45 | 75 | | 816 | 1,757 | 2,648 |
| % Distribution | | | 3% | | | 31% | 66% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (364) | | | (146) | 129 | (380) |
| % Distribution | | | 96% | | | 38% | -34% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 17% | | | 85% | 108% | 87% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-8
Existing Child Care Demand and Supply in 2022 in Foster City
San Mateo County Child Care Needs Assessment - 2022

| FOSTER CITY | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 635 | 521 | 377 | 447 | 1,345 | 2,869 | 4,849 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 49.6% |
| Resident Children Needing Licensed Care | | 236 | 319 | 231 | 274 | 823 | 1,345 | 2,405 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 8,815 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>106</u> | | | <u>159</u> | <u>0</u> | <u>264</u> |
| Total Demand for Child Care Spaces | | | 342 | | | 982 | 1,345 | 2,669 |
| % Distribution | | | 13% | | | 37% | 50% | 100% |
| EXISTING SUPPLY | (4) | Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 25 | 64 | | | 128 | 88 | 280 |
| Child Care Center Supply | | <u>21</u> | <u>132</u> | | | <u>959</u> | <u>880</u> | <u>1,971</u> |
| Current Child Care Supply | | 46 | 196 | | | 1,087 | 968 | 2,251 |
| % Distribution | | | 9% | | | 48% | 43% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (146) | | | 105 | (377) | (418) |
| % Distribution | | | 35% | | | -25% | 90% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 57% | | | 111% | 72% | 84% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-9
Existing Child Care Demand and Supply in 2022 in Half Moon Bay Region
San Mateo County Child Care Needs Assessment - 2022

| HALF MOON BAY REGION | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 374 | 307 | 222 | 263 | 792 | 1,716 | 2,882 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 49.6% |
| Resident Children Needing Licensed Care | | 139 | 188 | 136 | 161 | 485 | 805 | 1,429 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 2,649 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>32</u> | | | <u>48</u> | <u>0</u> | <u>79</u> |
| Total Demand for Child Care Spaces | | 171 | | | | 532 | 805 | 1,508 |
| % Distribution | | 11% | | | | 35% | 53% | 100% |
| EXISTING SUPPLY | | Child Care Spaces | | | | | | |
| Family Child Care Home Supply | (5) | 14 | 32 | | | 64 | 40 | 136 |
| Child Care Center Supply | | <u>16</u> | <u>36</u> | | | <u>279</u> | <u>383</u> | <u>698</u> |
| Current Child Care Supply | | 30 | 68 | | | 343 | 423 | 834 |
| % Distribution | | | 8% | | | 41% | 51% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (103) | | | (189) | (381) | (674) |
| % Distribution | | | 15% | | | 28% | 57% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 40% | | | 64% | 53% | 55% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-10
Existing Child Care Demand and Supply in 2022 in Hillsborough
San Mateo County Child Care Needs Assessment - 2022

| HILLSBOROUGH | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 164 | 109 | 59 | 86 | 255 | 1,216 | 1,635 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 48.2% |
| Resident Children Needing Licensed Care | | 61 | 67 | 36 | 53 | 156 | 570 | 787 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 985 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>12</u> | | | <u>18</u> | <u>0</u> | <u>30</u> |
| Total Demand for Child Care Spaces | | | 73 | | | 174 | 570 | 817 |
| % Distribution | | | 9% | | | 21% | 70% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 1 | 3 | | | 6 | 5 | 14 |
| Child Care Center Supply | | <u>4</u> | <u>0</u> | | | <u>85</u> | <u>60</u> | <u>145</u> |
| Current Child Care Supply | | 5 | 3 | | | 91 | 65 | 159 |
| % Distribution | | | 2% | | | 57% | 41% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (70) | | | (83) | (505) | (658) |
| % Distribution | | | 11% | | | 13% | 77% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 4% | | | 52% | 11% | 19% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-11
Existing Child Care Demand and Supply in 2022 in Menlo Park
San Mateo County Child Care Needs Assessment - 2022

| MENLO PARK | Amount or Rate | Child Care as of 2022 | | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|--|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years | |
| EXISTING DEMAND | | Child Care Demand | | | | | | | |
| Estimated Total Children | (1) | 1,619 | 867 | 623 | 1,256 | 2,746 | 5,722 | 10,088 | |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 49.2% | |
| Resident Children Needing Licensed Care | | 602 | 531 | 382 | 768 | 1,681 | 2,684 | 4,967 | |
| Children from Non-Resident Employees | (3) | | | | | | | | |
| Employees from Outside County | | 19,878 | | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>239</u> | | | <u>358</u> | <u>0</u> | <u>596</u> | |
| Total Demand for Child Care Spaces | | | 841 | | | 2,039 | 2,684 | 5,563 | |
| % Distribution | | | 15% | | | 37% | 48% | 100% | |
| EXISTING SUPPLY | (4) | Providers | Child Care Spaces | | | | | | |
| Family Child Care Home Supply | (5) | 22 | 57 | | | 114 | 75 | 246 | |
| Child Care Center Supply | | <u>44</u> | <u>123</u> | | | <u>1,589</u> | <u>1,156</u> | <u>2,868</u> | |
| Current Child Care Supply | | 66 | 180 | | | 1,703 | 1,231 | 3,114 | |
| % Distribution | | | 6% | | | 55% | 40% | 100% | |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (661) | | | (336) | (1,453) | (2,449) | |
| % Distribution | | | 27% | | | 14% | 59% | 100% | |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 21% | | | 84% | 46% | 56% | |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-12

**Existing Child Care Demand and Supply in 2022 in Millbrae
San Mateo County Child Care Needs Assessment - 2022**

| MILLBRAE | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------|-----------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Total Children | (1) | 380 | 253 | 137 | 199 | 589 | 1,482 | 2,451 |
| Licensed Care Demand Factor or Average Resident Children Needing Licensed Care | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 48.8% |
| | | 141 | 155 | 84 | 122 | 361 | 695 | 1,197 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 2,963 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>36</u> | | | <u>53</u> | <u>0</u> | <u>89</u> |
| Total Demand for Child Care Spaces | | | 177 | | | 414 | 695 | 1,286 |
| % Distribution | | | 14% | | | 32% | 54% | 100% |
| EXISTING SUPPLY | | Child Care Spaces | | | | | | |
| Family Child Care Home Supply | (4) Providers | (5) | 11 | 29 | | 58 | 35 | 122 |
| Child Care Center Supply | | | <u>13</u> | <u>0</u> | | <u>304</u> | <u>405</u> | <u>709</u> |
| Current Child Care Supply | | | 24 | 29 | | 362 | 440 | 831 |
| % Distribution | | | | 3% | | 44% | 53% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (148) | | | (52) | (255) | (455) |
| % Distribution | | | 32% | | | 11% | 56% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 16% | | | 87% | 63% | 65% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-13

**Existing Child Care Demand and Supply in 2022 in Pacifica
San Mateo County Child Care Needs Assessment - 2022**

| PACIFICA | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 757 | 427 | 466 | 153 | 1,047 | 2,780 | 4,584 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 48.6% |
| Resident Children Needing Licensed Care | | 282 | 262 | 285 | 94 | 641 | 1,304 | 2,226 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 2,819 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>34</u> | | | <u>51</u> | <u>0</u> | <u>85</u> |
| Total Demand for Child Care Spaces | | | 316 | | | 691 | 1,304 | 2,311 |
| % Distribution | | | 14% | | | 30% | 56% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 22 | 56 | | | 112 | 70 | 238 |
| Child Care Center Supply | | <u>20</u> | <u>37</u> | | | <u>629</u> | <u>734</u> | <u>1,400</u> |
| Current Child Care Supply | | 42 | 93 | | | 741 | 804 | 1,638 |
| % Distribution | | | 6% | | | 45% | 49% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (223) | | | 50 | (500) | (673) |
| % Distribution | | | 33% | | | -7% | 74% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 29% | | | 107% | 62% | 71% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-14
Existing Child Care Demand and Supply in 2022 in Portola Valley
San Mateo County Child Care Needs Assessment - 2022

| PORTOLA VALLEY | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 68 | 36 | 25 | 26 | 88 | 412 | 568 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 47.9% |
| Resident Children Needing Licensed Care | | 25 | 22 | 15 | 16 | 54 | 193 | 272 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 906 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>11</u> | | | <u>16</u> | <u>0</u> | <u>27</u> |
| Total Demand for Child Care Spaces | | | 36 | | | 70 | 193 | 299 |
| % Distribution | | | 12% | | | 23% | 64% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 0 | 0 | | | 0 | 0 | 0 |
| Child Care Center Supply | | <u>4</u> | <u>0</u> | | | <u>143</u> | <u>129</u> | <u>272</u> |
| Current Child Care Supply | | 4 | - | | | 143 | 129 | 272 |
| % Distribution | | | 0% | | | 53% | 47% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (36) | | | 73 | (64) | (27) |
| % Distribution | | | 133% | | | -267% | 234% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 0% | | | 204% | 67% | 91% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-15
Existing Child Care Demand and Supply in 2022 in Redwood City
San Mateo County Child Care Needs Assessment - 2022

| REDWOOD CITY | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 3,188 | 1,395 | 1,712 | 1,328 | 4,435 | 10,355 | 17,978 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 48.7% |
| Resident Children Needing Licensed Care | | 1,186 | 854 | 1,048 | 813 | 2,714 | 4,856 | 8,757 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 25,175 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>302</u> | | | <u>453</u> | <u>0</u> | <u>755</u> |
| Total Demand for Child Care Spaces | | | 1,488 | | | 3,167 | 4,856 | 9,512 |
| % Distribution | | | 16% | | | 33% | 51% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 98 | 245 | | | 490 | 315 | 1,050 |
| Child Care Center Supply | | <u>75</u> | <u>356</u> | | | <u>2,085</u> | <u>3,642</u> | <u>6,083</u> |
| Current Child Care Supply | | 173 | 601 | | | 2,575 | 3,957 | 7,133 |
| % Distribution | | | 8% | | | 36% | 55% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (887) | | | (592) | (899) | (2,378) |
| % Distribution | | | 37% | | | 25% | 38% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 40% | | | 81% | 81% | 75% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-16
Existing Child Care Demand and Supply in 2022 in San Bruno
San Mateo County Child Care Needs Assessment - 2022

| SAN BRUNO | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 685 | 592 | 703 | 257 | 1,552 | 3,175 | 5,412 |
| Licensed Care Demand Factor or Average Resident Children Needing Licensed Care | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 49.8% |
| | | 255 | 362 | 430 | 157 | 950 | 1,489 | 2,694 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 5,914 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>71</u> | | | <u>106</u> | <u>0</u> | <u>177</u> |
| Total Demand for Child Care Spaces | | | 326 | | | 1,057 | 1,489 | 2,871 |
| % Distribution | | | 11% | | | 37% | 52% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 31 | 75 | | | 150 | 101 | 326 |
| Child Care Center Supply | | <u>30</u> | <u>20</u> | | | <u>985</u> | <u>1,423</u> | <u>2,428</u> |
| Current Child Care Supply | | 61 | 95 | | | 1,135 | 1,524 | 2,754 |
| % Distribution | | | 3% | | | 41% | 55% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (231) | | | 78 | 35 | (117) |
| % Distribution | | | 197% | | | -67% | -30% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 29% | | | 107% | 102% | 96% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-17
Existing Child Care Demand and Supply in 2022 in San Carlos
San Mateo County Child Care Needs Assessment - 2022

| SAN CARLOS | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 746 | 300 | 534 | 355 | 1,189 | 3,009 | 4,944 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 48.9% |
| Resident Children Needing Licensed Care | | 278 | 184 | 327 | 217 | 728 | 1,411 | 2,416 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 6,772 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>81</u> | | | <u>122</u> | <u>0</u> | <u>203</u> |
| Total Demand for Child Care Spaces | | | 359 | | | 849 | 1,411 | 2,619 |
| % Distribution | | | 14% | | | 32% | 54% | 100% |
| EXISTING SUPPLY | (4) | Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 12 | 34 | | | 68 | 46 | 148 |
| Child Care Center Supply | | <u>24</u> | <u>68</u> | | | <u>667</u> | <u>765</u> | <u>1,500</u> |
| Current Child Care Supply | | 36 | 102 | | | 735 | 811 | 1,648 |
| % Distribution | | | 6% | | | 45% | 49% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (257) | | | (114) | (600) | (971) |
| % Distribution | | | 26% | | | 12% | 62% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 28% | | | 87% | 57% | 63% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-18

**Existing Child Care Demand and Supply in 2022 in San Mateo
San Mateo County Child Care Needs Assessment - 2022**

| SAN MATEO | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 2,365 | 1,743 | 1,102 | 1,436 | 4,281 | 8,047 | 14,693 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 49.5% |
| Resident Children Needing Licensed Care | | 880 | 1,067 | 674 | 879 | 2,620 | 3,774 | 7,274 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 21,730 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>261</u> | | | <u>391</u> | <u>0</u> | <u>652</u> |
| Total Demand for Child Care Spaces | | | 1,141 | | | 3,011 | 3,774 | 7,926 |
| % Distribution | | | 14% | | | 38% | 48% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 113 | 300 | | | 600 | 398 | 1,298 |
| Child Care Center Supply | | <u>83</u> | <u>136</u> | | | <u>2,670</u> | <u>1,315</u> | <u>4,121</u> |
| Current Child Care Supply | | 196 | 436 | | | 3,270 | 1,713 | 5,419 |
| % Distribution | | | 8% | | | 60% | 32% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (705) | | | 259 | (2,061) | (2,507) |
| % Distribution | | | 28% | | | -10% | 82% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 38% | | | 109% | 45% | 68% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-19

**Existing Child Care Demand and Supply in 2022 in South Coast
San Mateo County Child Care Needs Assessment - 2022**

| SOUTH COAST | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 21 | 17 | 12 | 15 | 44 | 103 | 168 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 49.5% |
| Resident Children Needing Licensed Care | | 8 | 11 | 7 | 9 | 27 | 48 | 83 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 0 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>0</u> | | | <u>0</u> | <u>0</u> | <u>0</u> |
| Total Demand for Child Care Spaces | | | 8 | | | 27 | 48 | 83 |
| % Distribution | | | 9% | | | 33% | 58% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 0 | 0 | | | 0 | 0 | 0 |
| Child Care Center Supply | | <u>3</u> | <u>0</u> | | | <u>45</u> | <u>92</u> | <u>137</u> |
| Current Child Care Supply | | 3 | - | | | 45 | 92 | 137 |
| % Distribution | | | 0% | | | 33% | 67% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (8) | | | 18 | 44 | 54 |
| % Distribution | | | -14% | | | 33% | 81% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 0% | | | 165% | 191% | 165% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-20
Existing Child Care Demand and Supply in 2022 in South San Francisco
San Mateo County Child Care Needs Assessment - 2022

| SOUTH SAN FRANCISCO | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 1,147 | 989 | 1,175 | 430 | 2,594 | 5,251 | 8,992 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 49.8% |
| Resident Children Needing Licensed Care | | 427 | 606 | 719 | 263 | 1,588 | 2,463 | 4,477 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 27,152 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>326</u> | | | <u>489</u> | <u>0</u> | <u>815</u> |
| Total Demand for Child Care Spaces | | | 752 | | | 2,076 | 2,463 | 5,292 |
| % Distribution | | | 14% | | | 39% | 47% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 53 | 136 | | | 272 | 188 | 596 |
| Child Care Center Supply | | <u>35</u> | <u>445</u> | | | <u>2,034</u> | <u>710</u> | <u>3,189</u> |
| Current Child Care Supply | | 88 | 581 | | | 2,306 | 898 | 3,785 |
| % Distribution | | | 15% | | | 61% | 24% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (171) | | | 230 | (1,565) | (1,507) |
| % Distribution | | | 11% | | | -15% | 104% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 77% | | | 111% | 36% | 72% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-21
Existing Child Care Demand and Supply in 2022 in Woodside
San Mateo County Child Care Needs Assessment - 2022

| WOODSIDE | Amount or Rate | Child Care as of 2022 | | | | | | |
|--|----------------|--------------------------|--------------------------|---------|---------|----------------------------|------------------------|-------------------|
| | | Infant, Under 2 Years | 2 Years | 3 Years | 4 Years | Total Preschool, 2-4 Years | School Age, 5-12 Years | Total, 0-12 Years |
| EXISTING DEMAND | | Child Care Demand | | | | | | |
| Estimated Total Children | (1) | 84 | 37 | 45 | 35 | 117 | 501 | 702 |
| Licensed Care Demand Factor or Average | (2) | 37.2% | 61.2% | 61.2% | 61.2% | 61.2% | 46.9% | 48.1% |
| Resident Children Needing Licensed Care | | 31 | 23 | 28 | 21 | 72 | 235 | 338 |
| Children from Non-Resident Employees | (3) | | | | | | | |
| Employees from Outside County | | 792 | | | | | | |
| Amount that Need Licensed Care | | 3% | <u>10</u> | | | <u>14</u> | <u>0</u> | <u>24</u> |
| Total Demand for Child Care Spaces | | | 41 | | | 86 | 235 | 362 |
| % Distribution | | | 11% | | | 24% | 65% | 100% |
| EXISTING SUPPLY | | (4) Providers | Child Care Spaces | | | | | |
| Family Child Care Home Supply | (5) | 1 | 4 | | | 8 | 0 | 12 |
| Child Care Center Supply | | <u>2</u> | <u>0</u> | | | <u>92</u> | <u>44</u> | <u>136</u> |
| Current Child Care Supply | | 3 | 4 | | | 100 | 44 | 148 |
| % Distribution | | | 3% | | | 68% | 30% | 100% |
| EXISTING SURPLUS/(SHORTAGE) | (6) | | (37) | | | 14 | (191) | (214) |
| % Distribution | | | 17% | | | -7% | 89% | 100% |
| Percentage of Demand Met by Existing Facilities/Spaces | | | 10% | | | 117% | 19% | 41% |

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Appendix A Table

Endnotes for Tables for Current Conditions - 2022

San Mateo County Child Care Needs Assessment - 2022

- (1) Population by age is based on AIR Data by Zip Code 5-year estimate for 2018 sorted by city, and adjusted by ABAG population growth estimates to 2022.
 - (2) Not all children are assumed to need licensed care: percentage demand factors assumptions are used to calculate the number of children requiring licensed care under each age category. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care. The demand factors are from the Parent Survey conducted for this Needs Assessment. See Chapter 2.
 - (3) American Community Survey 5-Year Estimated Tables Workers 16 and over, for 2019, estimates the number of workers commuting from other counties. Percentage of workers from other counties requiring licensed care is typically 3%. Of that 3%, 40% of children are infants and 60% in Preschool. Grade school children typically have care near home, not near the parents' place of work.
 - (4) Data on child care supply provided by the 4Cs-Child Care Coordinating Council of San Mateo County, Sarah Kinahan, Coordinator, Child Care Partnership Council, and Community Care Licensing, CA Department of Social Services. Data is as of April to May, 2022.
 - (5) For Large FCCHs licensed for 14, it is estimated that there are 3 infant, 6 preschool, and 5 school age spaces. For Large FCCHs licensed for 12, it is estimated that there are 4 infant and 8 preschool spaces. For Small FCCHs it is estimated that there are 2 infant, 4 preschool, and 2 school age spaces.
 - (6) Demand that calculates as less than 100% means that there is greater demand than supply; percent of demand that is over 100% means supply exceeds demand.
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Source: Brion Economics, Inc.