

# APPENDIX F:

## FALL 2022 PARENT SURVEY RESULTS

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**San Mateo County Child Care Needs Assessment - 2022**

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Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-1**  
**Parents Statistics Responses**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	No. of Responses	Percent of Parents with this Response	Percent of No. of Parents with this Response	No. of Parents who Responded (1)
<b>Parent or Guardian of at least one Child (Q1)</b>				
Yes, Parent	1,130	97.4%		
Yes, Guardian	30	2.6%		
<b>Total</b>	<b>1,160</b>	<b>100.0%</b>		
<b>Able to make Child Care decisions in the family (Q2)</b>				
Yes	1,160			
<b>Total</b>	<b>1,160</b>	<b>100.0%</b>		
<b>Ages of all of Children (Q3) (1)</b>				
	2,320	2		
13+	182		15.7%	
Less than 1	90		7.8%	
10	137		11.8%	
03	196		16.9%	
01	77		6.6%	
05	189		16.3%	
02	113		9.7%	
07	185		15.9%	
06	210		18.1%	
04	229		19.7%	
09	192		16.6%	
12	108		9.3%	
11	106		9.1%	
08	186		16.0%	
<b>Total</b>	<b>2,200</b>			<b>1,160</b>
<b>Do you and other household members work different shifts to reduce the need for child care? (Q4)</b>				
No	429	37.0%		
Not applicable	110	9.5%		
Prefer not to answer	30	2.6%		
Yes	591	50.9%		
<b>Total</b>	<b>1,160</b>	<b>100.0%</b>		
<b>Have you ever had to turn down work due to a lack of child care? (Q5)</b>				
No	282	24.3%		
Prefer not to answer	31	2.7%		
Yes	847	73.0%		
<b>Total</b>	<b>1,160</b>	<b>100.0%</b>		
<b>Ages of Children for whom consistently using Child Care (Q6) (1)</b>				
Infant (0-2)	113		9.7%	
Preschool (2-4)	399		34.4%	
School Age (5+)	514		44.3%	
None	301		25.9%	
Prefer Not to Answer	49		4.2%	
<b>Total</b>	<b>1,376</b>			<b>1,160</b>

(1) Due to respondents being allowed to select multiple responses, there are duplicate responses.

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-2**  
**Summary of Current Use and Preference for Infant (Under 2 Years) Care by Type**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	Current Use (Q7) Infants		Preference (Q20) Infants		% Preference Over Current Use
	No. of Responses	Percent of Responses	No. of Responses	Percent of Responses	
Child's other parent or guardian	7	6.2%	10	6.1%	-0.1%
<b>Child care or preschool center in the community for children who are 4 or younger</b>	<b>14</b>	<b>12.4%</b>	<b>37</b>	<b>22.7%</b>	<b>10.3%</b>
<b>Child care or preschool center on a school campus for children who are 4 or younger (1)</b>	<b>7</b>	<b>6.2%</b>	<b>0</b>	<b>0.0%</b>	<b>-6.2%</b>
Family, friend, or neighbor who you do not pay	14	12.4%	6	3.7%	-8.7%
Family, friend, or neighbor who you pay	13	11.5%	7	4.3%	-7.2%
Paid child care provider who is in your home (e.g., nanny, babysitter, au pair, etc.)	14	12.4%	20	12.3%	-0.1%
<b>Paid child care run out of someone else's home (Licensed Family Child Care Home)</b>	<b>21</b>	<b>18.6%</b>	<b>15</b>	<b>9.2%</b>	<b>-9.4%</b>
<b>Parent Participation or Parent Co-op Preschool/Nursery School (2)</b>	<b>na</b>	<b>na</b>	<b>5</b>	<b>3.1%</b>	<b>na</b>
Prefer not to answer	1	0.9%	2	1.2%	0.3%
You, yourself	22	19.5%	61	37.4%	18.0%
<b>Totals</b>	<b>113</b>	<b>100.0%</b>	<b>163</b>	<b>100.0%</b>	<b>0.0%</b>
<b>Total Licensed Care</b>	<b>42</b>	<b>37.2%</b>	<b>57</b>	<b>35.0%</b>	<b>-5.3%</b>

(1) This option was not included in the Preference Question for Infants.

(2) This option was not included in the Current Use Question for Infants.

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-3**

**Summary of Current Use and Preference for Preschool (2-4) Care by Type  
San Mateo County Child Care Needs Assessment - 2022**

Options	Current Use (Q8) Preschool		Preference (Q21) Preschool		% Preference Over Current Use
	No. of Responses	Percent of Responses	No. of Responses	Percent of Responses	
Before-/after-school program in the community for children who are school-aged	3	0.8%	7	1.4%	0.6%
Before-/after-school program on a school campus for children who are school-aged	8	2.0%	20	3.9%	1.9%
Child's other parent or guardian	20	5.0%	21	4.1%	-0.9%
Child care or preschool center in the community for children who are 4 or younger	57	14.3%	90	17.5%	3.3%
Child care or preschool center on a school campus for children who are 4 or younger	144	36.1%	204	39.8%	3.7%
Family, friend, or neighbor who you do not pay	19	4.8%	16	3.1%	-1.6%
Family, friend, or neighbor who you pay	25	6.3%	18	3.5%	-2.8%
Other	3	0.8%	4	0.8%	0.0%
Paid child care provider who is in your home (e.g., nanny, babysitter, au pair, etc.)	21	5.3%	30	5.8%	0.6%
Paid child care run out of someone else's home (Licensed Family Child Care Home)	25	6.3%	17	3.3%	-3.0%
Parent Participation or Parent Co-op Preschool/Nursery School	7	1.8%	15	2.9%	1.2%
Prefer not to answer	3	0.8%	7	1.4%	0.6%
You, yourself	64	16.0%	64	12.5%	-3.6%
<b>Totals</b>	399	100.0%	513	100.0%	0.0%
<b>Total Licensed Care</b>	<b>244</b>	<b>61.2%</b>	<b>353</b>	<b>68.8%</b>	<b>7.7%</b>

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-4**  
**Summary of Current Use and Preference for School Age (5 & Older) Care by Type**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	Current Use (Q9) School Age		Preference (Q22) School Age		% Preference Over Current Use
	No. of Responses	Percent of Responses	No. of Responses	Percent of Responses	
Before-/after-school program in the community for children who are school-aged	37	7.2%	106	11.1%	3.9%
Before-/after-school program on a school campus for children who are school-aged	193	37.5%	384	40.3%	2.7%
Care no longer needed for school-aged child (1)	na	na	38	4.0%	na
Child's other parent or guardian	41	8.0%	42	4.4%	-3.6%
Family, friend, or neighbor who you do not pay	39	7.6%	39	4.1%	-3.5%
Family, friend, or neighbor who you pay	46	8.9%	48	5.0%	-3.9%
Other	3	0.6%	4	0.4%	-0.2%
Paid child care provider who is in your home (e.g., nanny, babysitter, au pair, etc.)	23	4.5%	57	6.0%	1.5%
<b>Paid child care run out of someone else's home (Licensed Family Child Care Home)</b>	<b>11</b>	<b>2.1%</b>	<b>25</b>	<b>2.6%</b>	<b>0.5%</b>
Prefer not to answer	3	0.6%	23	2.4%	1.8%
You, yourself	118	23.0%	187	19.6%	-3.3%
<b>Totals</b>	<b>514</b>	<b>100.0%</b>	<b>953</b>	<b>100.0%</b>	<b>0.0%</b>
<b>Total Licensed Care</b>	<b>241</b>	<b>46.9%</b>	<b>515</b>	<b>54.0%</b>	<b>7.2%</b>

(1) This option was not included in the Current Use Question for School Age.

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-5**  
**Summary of Days, Hours and Frequency of Need for Child Care**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	No. of Responses	Percent of No. of Parents with this Response	No. of Parents who Responded (1)
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**Days Child Care is Needed (Q10)**

Monday-Friday	783	91.2%	
Saturday	110	12.8%	
Sunday	54	6.3%	
Prefer not to answer	44	5.1%	
<b>Total</b>	<b>991</b>		<b>859</b>

**Hours Child Care is Needed (Q11)**

3pm - 6pm	597	69.5%	
Noon - 3pm	425	49.5%	
8am - Noon	416	48.4%	
6am - 8am	148	17.2%	
6pm - 8pm	97	11.3%	
Prefer not to answer	66	7.7%	
8pm - Midnight	33	3.8%	
Midnight - 6am	22	2.6%	
<b>Total</b>	<b>1,804</b>		<b>859</b>

**Frequency Child Care is Needed (Q12)**

Full time (average 40 hours/week or 5 days/week or more)	520	60.5%	
Part time (average 20 hours/week or 2-3 days/week)	218	25.4%	
Prefer not to answer	53	6.2%	
Very Part Time (average less than 2 days/week)	68	7.9%	
<b>Total</b>	<b>859</b>	<b>100.0%</b>	<b>859</b>

(1) Due to respondents being allowed to select multiple responses, there are duplicate responses.

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-6**  
**Summary of Primary and Secondary Reason for Use of Child Care**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	Primary Reason (Q13)		Secondary Reason (Q14)	
	No. of Responses	Percent of Responses	No. of Responses	Percent of Responses

**Reasons to Use Child Care**

Work outside the home	598	69.6%	262	30.5%
Work from home	119	13.9%	71	8.3%
Want child to have time for play, socialization, or enrichment	70	8.1%	284	33.1%
As needed to shop, run errands, attend appointments, etc.	27	3.1%	96	11.2%
Attend school or job training	27	3.1%	101	11.8%
Other	11	1.3%	13	1.5%
Prefer not to answer	7	0.8%	32	3.7%
<b>Total</b>	<b>859</b>	<b>100.0%</b>	<b>859</b>	<b>100.0%</b>

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-7**  
**Current Location of Child Care**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	No. of Responses	Percent of No. of Parents with this Response	No. of Parents who Responded (1)	Parents who Commute into San Mateo County (Q16)	Percent of Parents with this Response
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**Location of Childcare (Q15)**

Near home	358	41.7%		2	15.4%
Near or at child's school	335	39.0%			
In my home	174	20.3%			
Near relative or friend	98	11.4%			
Near work	86	10.0%		10	76.9%
At my work site	26	3.0%			
Prefer not to answer	23	2.7%		1	7.7%
Near public transportation	12	1.4%			
Other	11	1.3%			
<b>Total</b>	<b>1123</b>		<b>859</b>	<b>13</b>	<b>100.0%</b>

(1) Due to respondents being allowed to select multiple responses, there are duplicate responses.

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.



**Table F-8**  
**Scale of Considerations in Finding Quality Child Care**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	Number of Parent Responses						Total
	Very Easy to Find	Somewhat Easy to Find	Somewhat Hard to Find	Very Hard to Find	Didn't Need/Want	Don't Know	
<b>Affordable (Q17_1)</b>	112	136	248	308	25	30	<b>859</b>
Percent of Total	13.0%	15.8%	28.9%	35.9%	2.9%	3.5%	100.0%
<b>Convenient Location (Q17_2)</b>	186	274	233	119	22	25	<b>859</b>
Percent of Total	21.7%	31.9%	27.1%	13.9%	2.6%	2.9%	100.0%
<b>Able to Enroll right away (Q17_3)</b>	142	167	233	221	38	58	<b>859</b>
Percent of Total	16.5%	19.4%	27.1%	25.7%	4.4%	6.8%	100.0%
<b>Safe and Healthy (Q17_4)</b>	249	254	185	77	28	66	<b>859</b>
Percent of Total	29.0%	29.6%	21.5%	9.0%	3.3%	7.7%	100.0%
<b>Desired Schedule (Q17_5)</b>	203	221	236	115	46	38	<b>859</b>
Percent of Total	23.6%	25.7%	27.5%	13.4%	5.4%	4.4%	100.0%
<b>Good Quality (Q17_6)</b>	219	224	233	116	14	53	<b>859</b>
Percent of Total	25.5%	26.1%	27.1%	13.5%	1.6%	6.2%	100.0%
<b>Well-trained, experienced educators/caregivers (Q17_7)</b>	221	226	216	110	27	59	<b>859</b>
Percent of Total	25.7%	26.3%	25.1%	12.8%	3.1%	6.9%	100.0%
<b>Educators/caregivers/staff speak same language(s) as your family (Q17_8)</b>	332	182	134	69	93	49	<b>859</b>
Percent of Total	38.6%	21.2%	15.6%	8.0%	10.8%	5.7%	100.0%
<b>Staff share your family's cultural/racial background (Q17_9)</b>	203	189	145	70	154	98	<b>859</b>
Percent of Total	23.6%	22.0%	16.9%	8.1%	17.9%	11.4%	100.0%
<b>Supports potty training (Q17_10)</b>	128	138	113	69	86	57	<b>591</b>
Percent of Total	21.7%	23.4%	19.1%	11.7%	14.6%	9.6%	100.0%
<b>Inclusive learning environment with support for children with disabilities (Q17_11)</b>	149	104	105	80	227	194	<b>859</b>
Percent of Total	17.3%	12.1%	12.2%	9.3%	26.4%	22.6%	100.0%
<b>Transportation between child care and school (Q17_12)</b>	124	101	117	179	196	142	<b>859</b>
Percent of Total	14.4%	11.8%	13.6%	20.8%	22.8%	16.5%	100.0%

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-9**  
**Parents who Received Financial Assistance for Child Care**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	No. of Responses	Percent of Parents with this Response	No. of Parents who Responded (1)
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**Financial Assistance (Q18)**

Yes	171	19.9%	
No	645	75.1%	
Prefer Not to Answer	43	5.0%	
<b>Total</b>	<b>859</b>	<b>100.0%</b>	

**Type of Financial Assistance Received (Q18a)**

Voucher or subsidy from 4Cs/Child Care Coordinating Council	82	48.0%	
Free or low-cost after school program	44	25.7%	
State-funded preschool or child care	44	25.7%	
Fee assistance from my employer	19	11.1%	
Scholarship from a preschool or child care	17	9.9%	
Head Start or Early Head Start	14	8.2%	
Don't know the source of my financial assistance	8	4.7%	
Other	2	1.2%	
<b>Total</b>	<b>230</b>		<b>171</b>

(1) Due to respondents being allowed to select multiple responses, there are duplicate responses.

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-10**  
**Resources Parents Used to Find Child Care (Q19)**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	No. of Responses	Percent of No. of Parents with this Response	No. of Parents who Responded (1)
<b>Resource Name</b>			
Recommendations from family or friends	447	52.0%	
Google search	303	35.3%	
Information from child's school	280	32.6%	
Referrals from 4Cs/Child Care Coordinating Council	169	19.7%	
Social Media (e.g., Facebook)	163	19.0%	
Mother's Club recommendations	117	13.6%	
Yelp search	115	13.4%	
Referrals from County staff	66	7.7%	
Care.com	60	7.0%	
Other	38	4.4%	
Prefer not to answer	31	3.6%	
<b>Total</b>	<b>1,789</b>		<b>859</b>

(1) Due to respondents being allowed to select multiple responses, there are duplicate responses.

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-11**  
**Parents Preferred Location for Child Care**  
**San Mateo County Child Care Study - 2022**

Options	Number of Parent Responses					
	Birth to 24 mo. (Q23)	Percent Distribution	2 - 4 Years (Q24)	Percent Distribution	5 Years and Older (Q25)	Percent Distribution

**Child Care Preferred Location**

In my home	89	54.6%	124	24.2%	276	29.0%
Near home	70	42.9%	313	61.0%	357	37.5%
Near work	27	16.6%	110	21.4%	137	14.4%
Near or at child's school	13	8.0%	154	30.0%	475	49.8%
At my work site	7	4.3%	35	6.8%	47	4.9%
Near relative or friend	5	3.1%	25	4.9%	52	5.5%
Prefer not to answer	3	1.8%	2	0.4%	14	1.5%
Near public transportation	2	1.2%	12	2.3%	18	1.9%
Other	0	0.0%	1	0.2%	2	0.2%
<b>Total Responses</b>	<b>216</b>		<b>776</b>		<b>1,378</b>	
<b>Total Number of Respondents (1)</b>	<b>163</b>		<b>513</b>		<b>953</b>	

(1) Due to respondents being allowed to select multiple responses, there are duplicate responses.

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-12**

**Children who Have Disabilities or Special Needs**

**San Mateo County Child Care Needs Assessment - 2022**

<b>Options</b>	<b>No. of Responses</b>	<b>Percent of Parents with this Response</b>
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**Children Have Disability or Special Need (Q26)**

Yes	192	16.6%
No	948	81.7%
Prefer Not to Answer	20	1.7%
<b>Total</b>	<b>1,160</b>	<b>100.0%</b>

**Children with an IEP or IFSP (Q26a)**

Yes	154	80.2%
No	33	17.2%
Prefer Not to Answer	5	2.6%
<b>Total</b>	<b>192</b>	<b>100.0%</b>

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Sources: Center for Learning Analytics at the San Mateo County Office of Education;  
Brion Economics, Inc.

**Table F-13**  
**Parents Observed Changes in Child Development during COVID**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	No. of Responses	Percent of Parents with this Response	No. of Responses	Percent of No. of Parents with this Response	No. of Parents who Responded (1)
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**Observed changes or delays in development (Q29) (2)**

Yes	401	34.6%			
No	759	65.4%			
<b>Total</b>	<b>1,160</b>	<b>100.0%</b>			

**Type of Changes (Q29a)**

Increased anxiety			189	47.1%	
Challenges in expression of emotions			181	45.1%	
Challenges with problem solving			163	40.6%	
Acting younger or older than his/her age			118	29.4%	
Not meeting expected milestones			118	29.4%	
Increased irritability with other children			110	27.4%	
Changes in speech (e.g., speech sounds incoherent, unintelligible)			107	26.7%	
Increased irritability with adults			106	26.4%	
Unprepared to move to next grade level			57	14.2%	
Changes in physical development			55	13.7%	
Changes in motor development			45	11.2%	
Increased trauma			33	8.2%	
Other			20	5.0%	
<b>Total</b>			<b>1,302</b>		<b>401</b>

(1) Due to respondents being allowed to select multiple responses, there are duplicate responses.

(2) Changes or delays in motor development, impacted speech patterns, changes in behaviors, etc.

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.

**Table F-14****Parent Reported Demographics****San Mateo County Child Care Needs Assessment - 2022**

Options	No. of Responses	Percent of Parents with this Response
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**Parent Current Gender Identity (Q30)**

Man/Male	133	11.5%
Non-binary/Other	4	0.3%
Prefer not to answer	20	1.7%
Woman/Female	1,003	86.5%
<b>Total</b>	<b>1,160</b>	<b>100.0%</b>

**Number of People in Home (Q31)**

1	2	0.2%
2	56	4.8%
3	230	19.8%
4	460	39.7%
5 or more	394	34.0%
Prefer not to answer	18	1.6%
<b>Total</b>	<b>1,160</b>	<b>100.0%</b>

**Parent Birth Year (Q32)**

1951-1960	4	0.34%
1961-1970	27	2.33%
1971-1980	286	24.66%
1981-1990	651	56.12%
1991-2000	185	15.95%
2001-2010	3	0.26%
Prefer not to answer	4	0.34%
<b>Total</b>	<b>1,160</b>	<b>100.0%</b>

Sources: Center for Learning Analytics at the San Mateo County Office of Education;  
Brion Economics, Inc.

**Table F-15**  
**Parent Reported Language and Ethnicity**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	No. of Responses	Percent of No. of Parents with this Response	No. of Parents who Responded (1)
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**Ethnicity / Racial Identity (Q34)**

Latinx/Hispanic	582	50.2%	
Asian	243	20.9%	
Caucasian or White	240	20.7%	
Native Hawaiian or Pacific Islander	42	3.6%	
Prefer not to answer	42	3.6%	
African American or Black	37	3.2%	
South Asian	27	2.3%	
Middle Eastern or Northern African	26	2.2%	
American Indian or Alaskan Native	19	1.6%	
Other ethnic or racial group	5	0.4%	
<b>Total</b>	<b>1,263</b>		<b>1,160</b>

**Languages Spoken in Home (Q35) (1)**

English	821	70.8%	
Spanish	517	44.6%	
Other language	84	7.2%	
Filipino or Tagalog	58	5.0%	
Cantonese	54	4.7%	
Mandarin	39	3.4%	
Arabic	22	1.9%	
Prefer not to answer	11	0.9%	
Vietnamese	10	0.9%	
Farsi	7	0.6%	
Korean	6	0.5%	
Russian	5	0.4%	
Punjabi	2	0.2%	
<b>Total</b>	<b>1,636</b>		<b>1,160</b>

(1) Due to respondents being allowed to select multiple responses, there are duplicate responses.

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.



**Table F-16**  
**Parent Reported Education and Income**  
**San Mateo County Child Care Needs Assessment - 2022**

Options	No. of Responses	Percent of Parents with this Response
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**Parent Highest Level of Education Completed (Q33)**

Less than high school	98	9.2%
High school diploma or GED	383	36.1%
Associate Degree	162	15.3%
Bachelor's Degree	276	26.0%
Master's Degree or higher	191	18.0%
Prefer not to answer	50	4.7%
<b>Total</b>	<b>1,062</b>	<b>100.0%</b>

**Household Income Range (Q36)**

\$10,000 and under	77	6.6%
\$10,001 - \$25,000	125	10.8%
\$25,001 - \$50,000	281	24.2%
\$50,001 - \$100,000	242	20.9%
\$100,001 - \$150,000	102	8.8%
More than \$150,000	219	18.9%
Prefer not to answer	114	9.8%
<b>Total</b>	<b>1,160</b>	<b>100.0%</b>

Sources: Center for Learning Analytics at the San Mateo County Office of Education; Brion Economics, Inc.