



## REFERRAL FOR SMCOE RELATED SERVICES: Orthopedic Impairment

*Please complete this page and include with the referral packet. After the referral packet has been reviewed, we will be in contact with the referring district to generate an assessment plan within 48 hours.*

**Student:** District Representative Initiating Referral:

**District:** Phone: Email:

**Student's School:**

**STEP 1: LEA Representative Determines Appropriateness of Referral: Please check the box below.**

Description of OI consultation, Assessment Procedures, and Services (see page 2) have been reviewed and referral is deemed appropriate.

**STEP 2: Compile Referral Packet to include the following: Please check each box below.**

- Completed Student Information Form (see attached)
- Current (within one year of referral) report from orthopedic physician documenting medical diagnosis.
- Signed Consent to Exchange information (between district and COE)
- Current IEP or 504 plan

**STEP 3: Send Referral Packet to Tammy Zigler, SMCOE Principal, Related Services.**

Send complete packet to:  
Tammy Zigler, SMCOE RELATED SERVICES, ATTN: REFERRALS,  
65 Tower Road, San Mateo, CA, 94402  
email: [tzigler@smcoe.org](mailto:tzigler@smcoe.org)

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### SMCOE USE ONLY:

**Date Referral Received:**

### ACTION REGARDING REFERRAL:

Date district contacted to generate Assessment Plan:

**ACCEPTED:** Assigned OI Teacher:

**NOT ACCEPTED / RETURNED TO DISTRICT** (See notes below):

### NOTES:

- Referral packet is missing documents**
- Assessment could not be completed: insufficient time**

**Date referring party notified of action:**



## REFERRAL FOR SMCOE RELATED SERVICES: Orthopedic Impairment Consultation

### OVERVIEW:

For students with an OI eligibility, who are in programs with teachers who do not hold a PHI Credential. Itinerant Service provision includes: Consultation in classroom with teachers on the impact of the student's disability on educational performance. Assistance with recommending curriculum access to students through the provision of classroom adaptations and strategies. Assistance with modifying or adapting curricula, materials, activities, and physical environments to address the student's needs.

### ASSESSMENT PROCEDURES:

To determine a student's eligibility for OI consultation services, the following steps will occur:

- OI consulting teacher will review recent (within one year) IEP or medical reports relating to areas of need
- OI consulting teacher will make recommendations regarding adaptations to the classroom environment, and classroom accommodations.

### DEFINITION OF Orthopedic Impairment: Title 5, Section 3030 (e))

California Administrative Code, Title 5, Section 3030(e) A pupil has a severe orthopedic impairment which affects a child's educational performance. Such orthopedic impairments include impairments caused by congenital anomaly, impairments caused by disease, and impairments from other causes

### SMCOE OI SERVICES:

OI consultation may be provided to students from ages 3-22 (Preschool through High School and work transition settings), consistent with the student's IEP.

OI consultation services may be provided in any Preschool setting (public, district sites, Head Start, community/coop Preschool). ISPs and charter services will be determined by the county.